

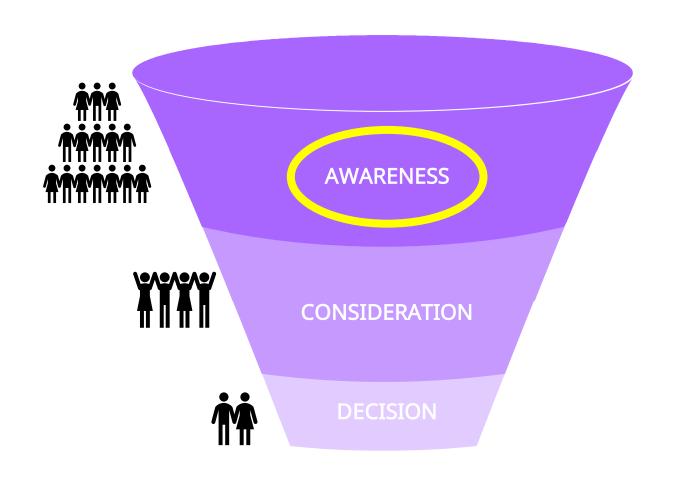
Annie Duchen, Au.D., Sr. Manager, Customer Success



WSAudiology

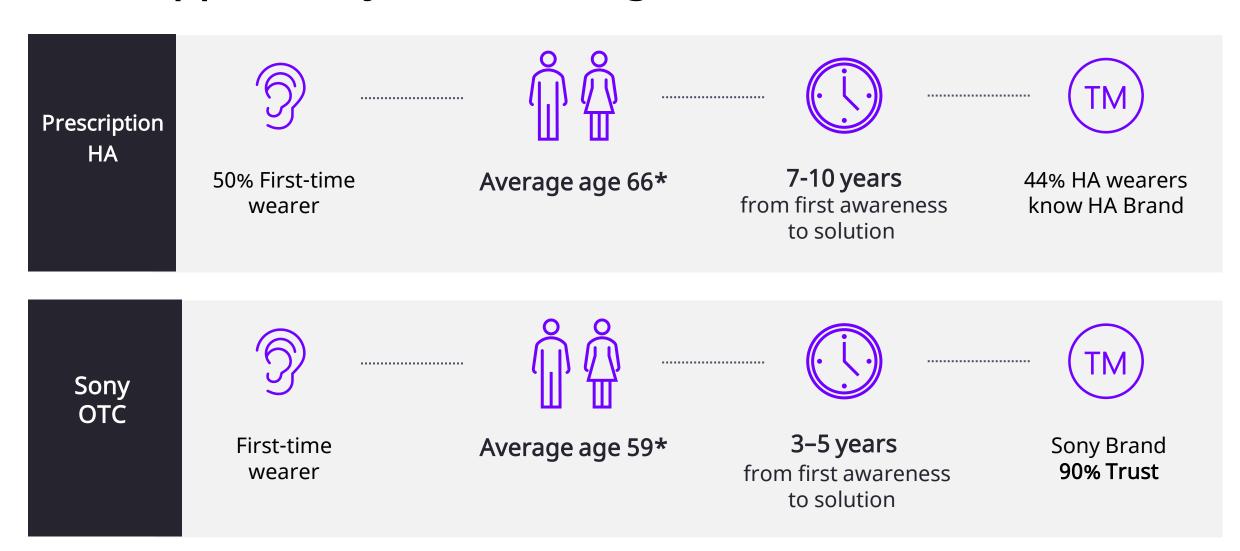


# **OTC Market Insights**



## **Total Opportunity is Increasing**





# **OTC Consumers Recognize HCP Value**



62%

89%

FDA cleared 510 k certified self fitting OTC hearing aids







### Can Roger Benefit from OTC?

- 64-year-old
- No medical contraindications

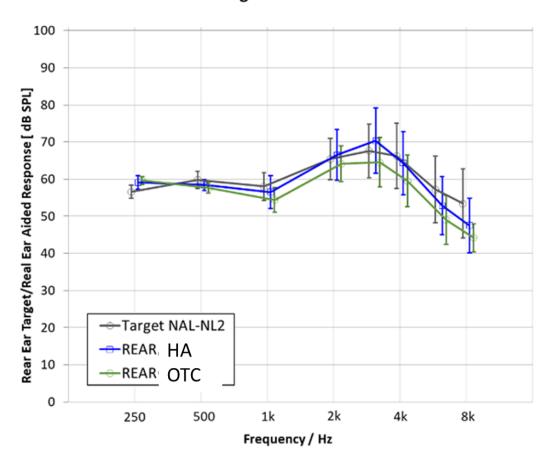


### How Does OTC "Measure Up"?

Roger's Right REM



Right Ear 65 dB



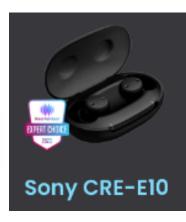
Freq (Hz)	OTC Compared to target
250	<5 dB above
500	<5 dB above
1000	<5 dB below
2000	<5 dB below
4000	<5 dB below

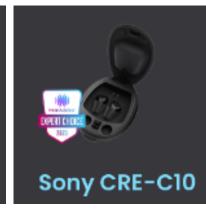


## Public Perception of Sony OTC













### **Hearing Care Professional Success**

#### Champions of change

- Motivated to capture new leads
- Inspired not to let patients walk out without a solution
- Embrace change in the industry



- Private Practice
- Multiple Locations
- Offers OTC to save the sale
- Utilizing OTC digital marketing to capture more leads



Randi Yontz Audiologist, Owner

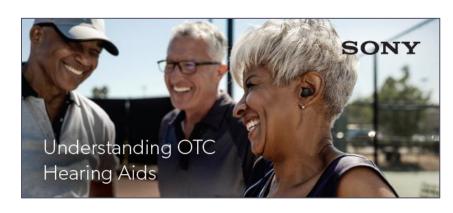


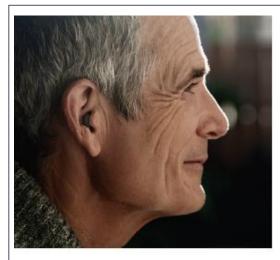
- Private Practice
- 1 Location
- Offers OTC to save the sale
- Sony OTC available through eCommerce



Audiologist, Owner, and CEO

# Sony OTC Resources for Hearing Care Professionals SONY





SONY

Sony OTC Hearing Aids Talk Track: Mild to Moderate Hearing Loss





